



CCDS

CROP CONDITION AND DEVELOPMENT STAGES

DECEMBER 3, 2020



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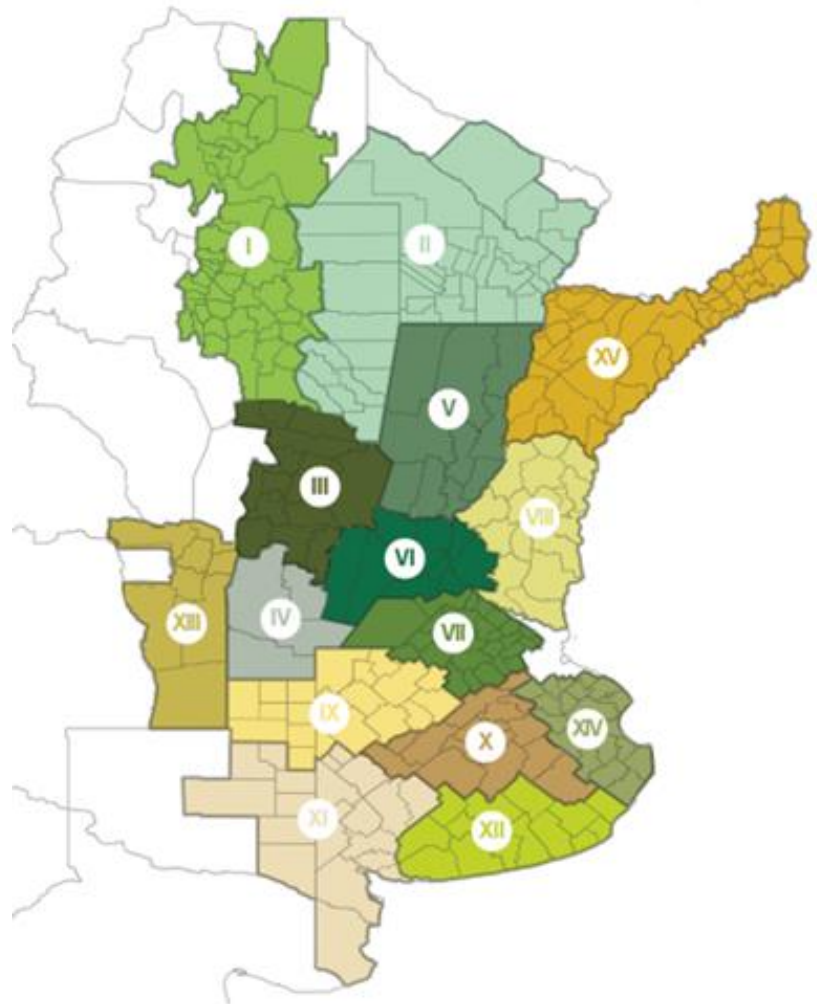
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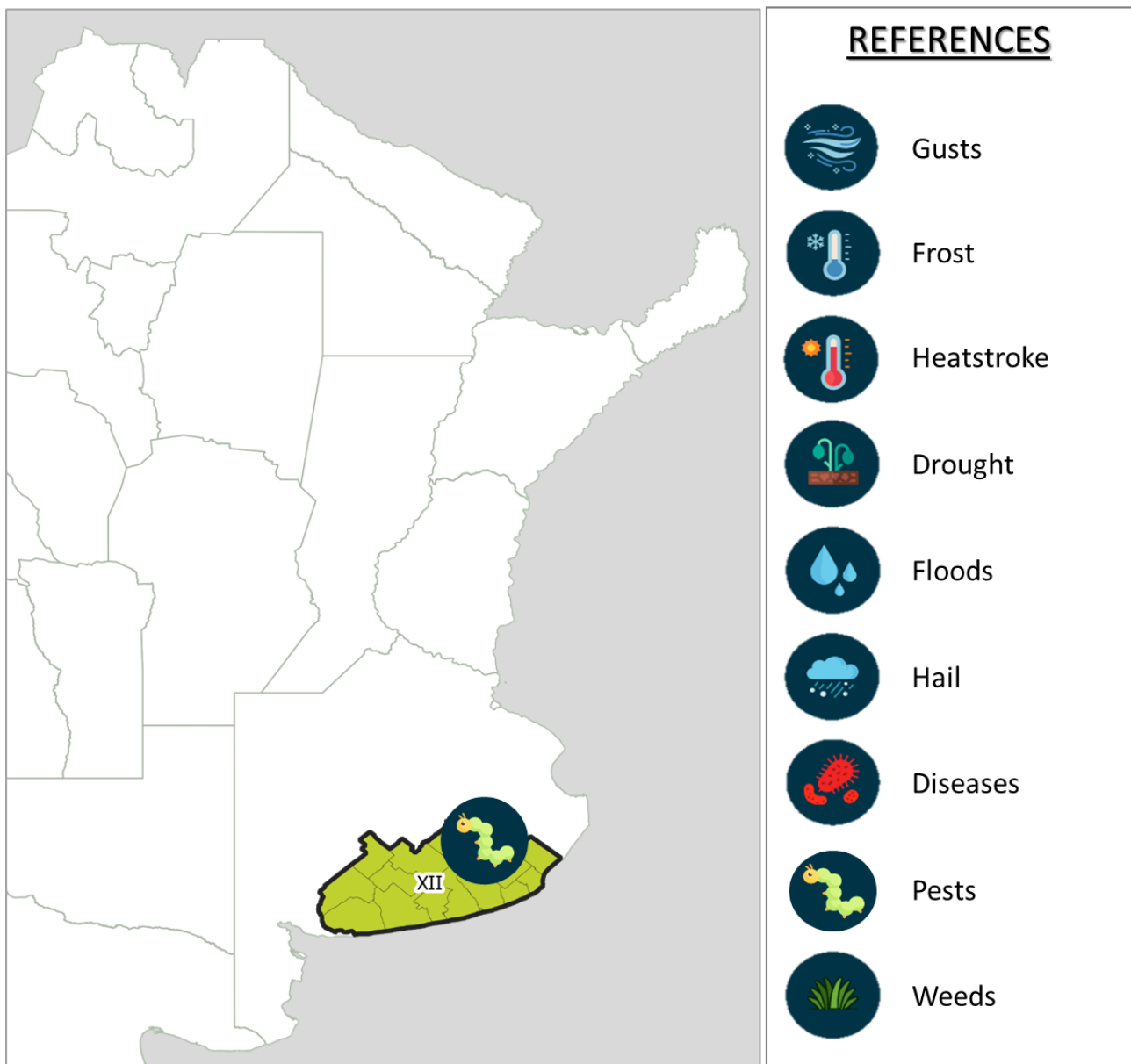
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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

RECENT ADVERSE EVENTS



METHODOLOGY

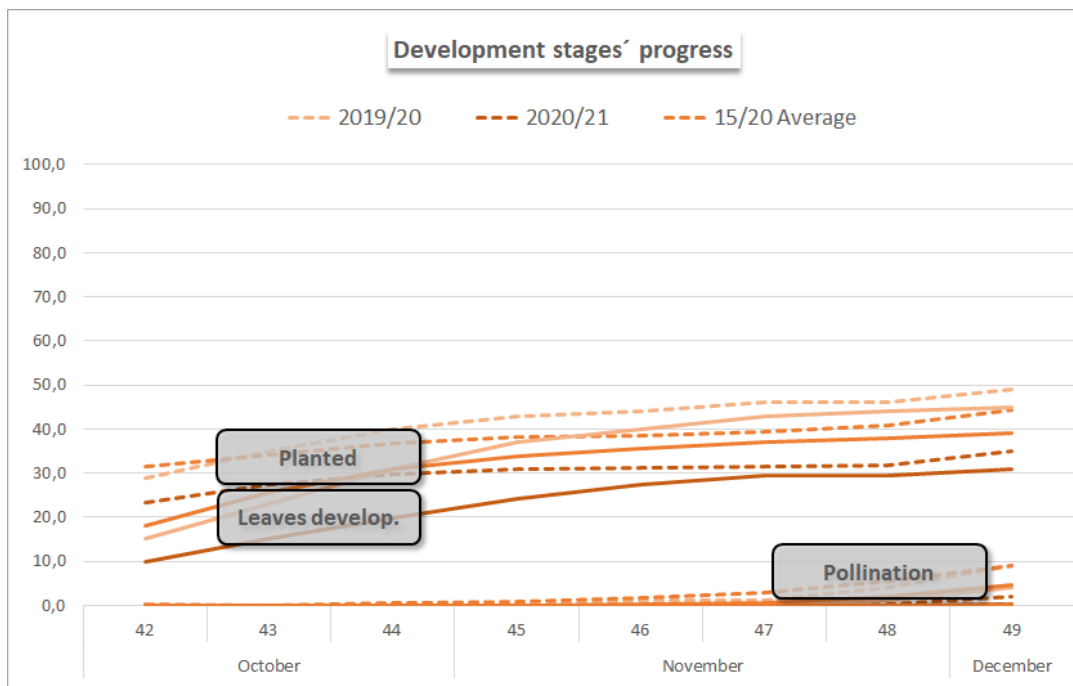
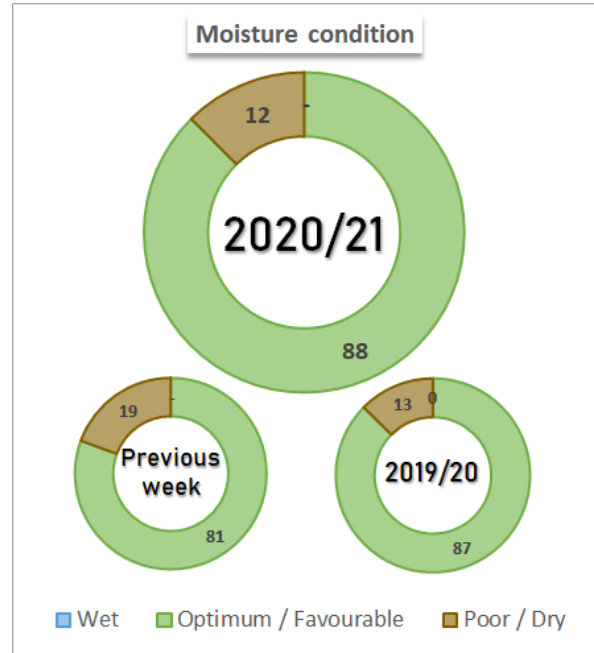
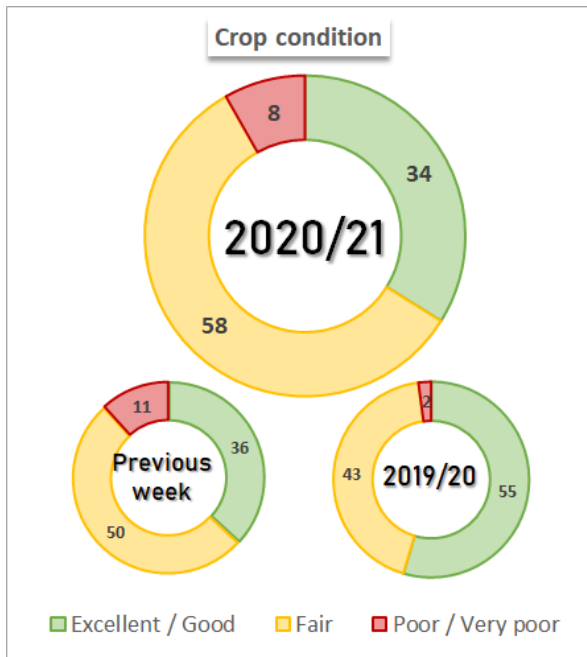
Findings of the survey conducted through December 2, 2020. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

FIRST SOYBEAN

Regional participation in the total national area (%)															
Regions	VII	VI	III	IX	IV	II	I	VIII	V	X	XIII	XII	XIV	XI	XV
Nat. Part. 2019/20	13,7	12,7	11,7	11,4	10,8	10,6	8,2	6,8	5,9	2,6	2,2	1,9	0,7	0,4	0,4
Hist. Nat. Part.	13,9	14,1	11,4	11,3	9,9	8,6	5,3	7,2	6,4	3,6	1,7	4,4	0,9	1,0	0,4

Moisture condition, Crop condition & Development stages												Week 49			
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Beginning bloom	Beginning pod	Beginning seed	Mature	Harvested				
I - NOA		20/21	-	-	-	-	-	-	-	-	-				
		19/20	-	-	1,0	-	-	-	-	-	-				
		15/20 Average	-	-	3,6	-	-	-	-	-	-				
II - NEA		20/21	-	-	1,0	-	-	-	-	-	-				
		19/20	-	-	2,0	-	-	-	-	-	-				
		15/20 Average	-	-	3,0	-	-	-	-	-	-				
III - CN Cba		20/21	-	-	36,0	-	-	-	-	-	-				
		19/20	-	-	54,0	-	-	-	-	-	-				
		15/20 Average	-	-	58,6	-	-	-	-	-	-				
IV - S Cba		20/21	80,0	97,0	100,0	35,0	-	-	-	-	-				
		19/20	84,0	100,0	80,0	37,0	-	-	-	-	-				
		15/20 Average	-	-	83,6	47,4	0,4	-	-	-	-				
V - CN S Fe		20/21	86,0	100,0	90,0	-	-	-	-	-	-				
		19/20	100,0	100,0	70,0	-	-	-	-	-	-				
		15/20 Average	-	-	65,2	-	-	-	-	-	-				
VI - Núcleo Norte		20/21	88,0	100,0	98,0	-	-	-	-	-	-				
		19/20	98,0	100,0	100,0	-	-	-	-	-	-				
		15/20 Average	-	-	95,8	-	-	-	-	-	-				
VII - Núcleo Sur		20/21	90,0	100,0	98,0	-	-	-	-	-	-				
		19/20	87,0	100,0	98,0	-	-	-	-	-	-				
		15/20 Average	-	-	96,6	-	-	-	-	-	-				
VIII - CE E. Ríos		20/21	70,0	100,0	75,0	-	-	-	-	-	-				
		19/20	100,0	100,0	82,0	-	-	-	-	-	-				
		15/20 Average	-	-	87,0	-	-	-	-	-	-				
IX - N LP - S BA		20/21	100,0	100,0	94,0	-	-	-	-	-	-				
		19/20	85,0	100,0	90,0	-	-	-	-	-	-				
		15/20 Average	-	-	86,8	-	-	-	-	-	-				
National		20/21	84,1	98,6	68,6	34,7	-	-	-	-	-				
		19/20	89,5	100,0	70,0	43,2	-	-	-	-	-				
		15/20 Average	-	-	73,2	42,6	-	-	-	-	-				

CORN 2020/21

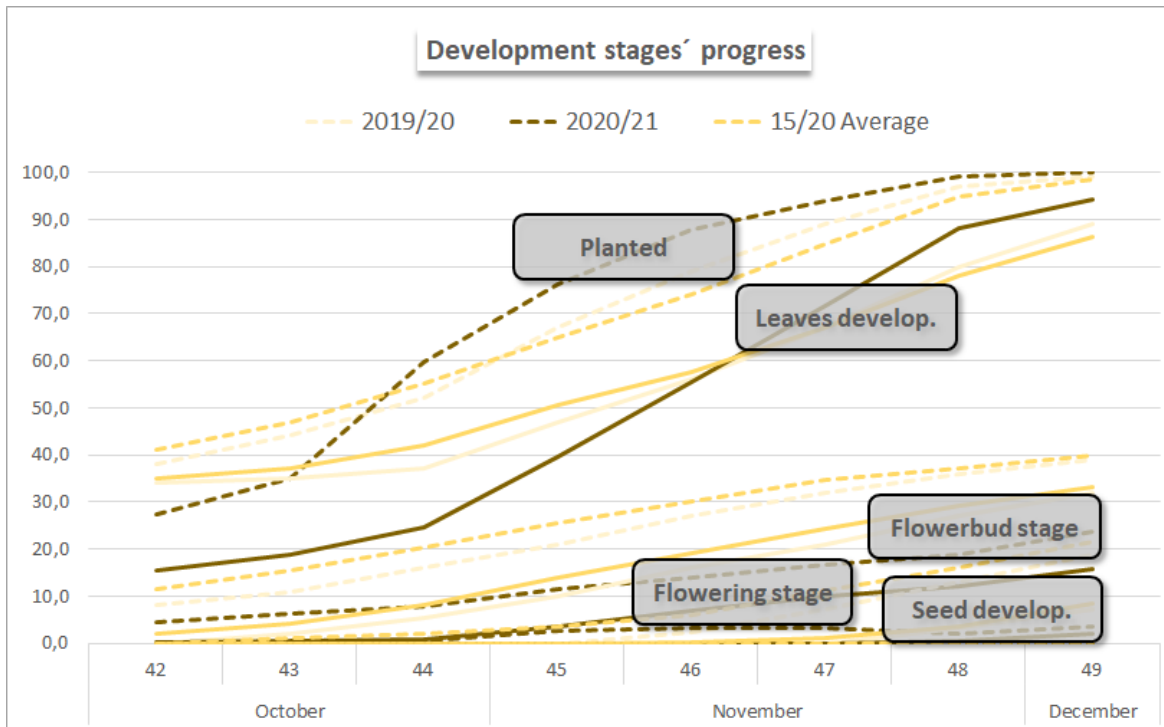
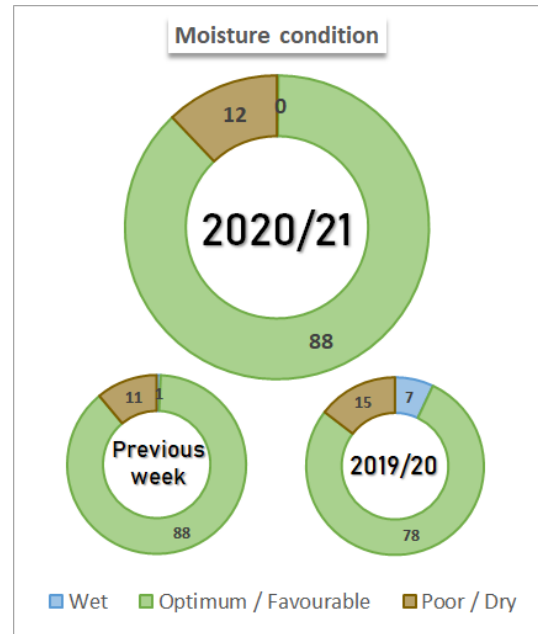
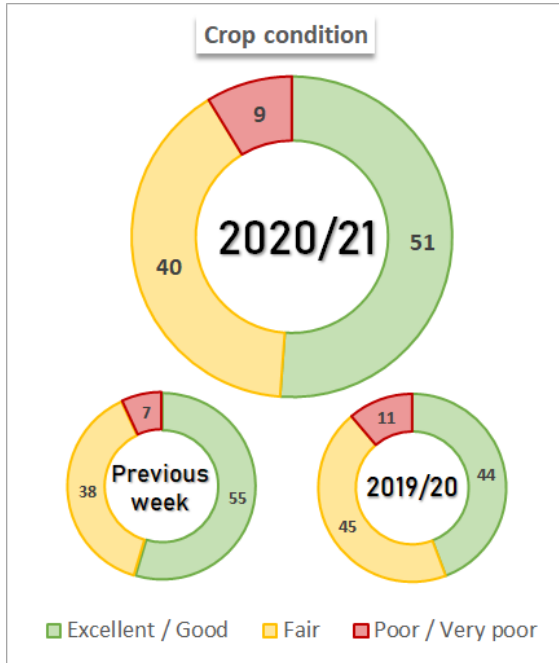


Regional participation in the total national area (%)															
Regions	III	IV	II	IX	VI	VII	I	X	VIII	XIII	XII	V	XI	XIV	XV
Nat. Part. 2019/20	14,3	12,3	11,3	11,0	9,5	7,3	6,4	5,3	5,3	4,7	3,8	3,8	2,7	1,9	0,5
Hist. Nat. Part.	14,5	12,4	11,3	10,6	10,1	7,9	6,6	5,1	4,3	4,7	3,5	3,8	2,7	1,9	0,5
Moisture condition, Crop condition & Development stages														Week 49	
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested				
I - NOA		20/21	-	-	-	-	-	-	-	-	-	-	-	-	-
		19/20	-	-	-	-	-	-	-	-	-	-	-	-	-
		15/20 Average	-	-	1,6	-	-	-	-	-	-	-	-	-	-
II - NEA		20/21	-	-	-	-	-	-	-	-	-	-	-	-	-
		19/20	-	-	-	-	-	-	-	-	-	-	-	-	-
		15/20 Average	-	-	3,4	-	-	-	-	-	-	-	-	-	-
III - CN Cba		20/21	76,6	82,8	14,5	10,0	0,3	-	-	-	-	-	-	-	-
		19/20	89,1	98,7	26,0	24,0	4,0	1,0	-	-	-	-	-	-	-
		15/20 Average	-	-	22,0	16,8	3,2	1,8	-	-	-	-	-	-	-
IV - S Cba		20/21	94,2	97,1	20,8	12,0	0,5	-	-	-	-	-	-	-	-
		19/20	85,8	97,0	33,0	26,0	2,0	-	-	-	-	-	-	-	-
		15/20 Average	-	-	31,4	23,2	3,8	1,8	-	-	-	-	-	-	-
VI - Núcleo Norte		20/21	86,1	90,1	85,6	85,0	12,8	-	-	-	-	-	-	-	-
		19/20	93,0	99,0	94,0	94,0	33,0	14,0	-	-	-	-	-	-	-
		15/20 Average	-	-	86,0	85,2	39,0	17,8	-	-	-	-	-	-	-
VII - Núcleo Sur		20/21	88,1	92,1	86,6	86,0	1,7	-	-	-	-	-	-	-	-
		19/20	88,0	99,0	93,0	93,0	14,0	2,0	-	-	-	-	-	-	-
		15/20 Average	-	-	83,6	82,6	14,4	5,0	-	-	-	-	-	-	-
VIII - CE E. Rios		20/21	70,0	75,8	39,2	38,0	8,4	1,9	-	-	-	-	-	-	-
		19/20	91,0	100,0	65,0	65,0	42,0	27,0	-	-	-	-	-	-	-
		15/20 Average	-	-	67,6	65,0	49,0	28,0	-	-	-	-	-	-	-
IX - N LP - S BA		20/21	94,6	99,1	44,2	40,0	-	-	-	-	-	-	-	-	-
		19/20	83,8	97,1	68,0	65,0	1,0	-	-	-	-	-	-	-	-
		15/20 Average	-	-	62,2	55,2	1,8	-	-	-	-	-	-	-	-
X - Ctro BA		20/21	94,3	97,1	41,8	36,8	-	-	-	-	-	-	-	-	-
		19/20	85,4	99,0	67,0	64,0	1,0	-	-	-	-	-	-	-	-
		15/20 Average	-	-	58,8	47,6	1,6	-	-	-	-	-	-	-	-
XII - SE BA		20/21	91,7	98,1	54,0	39,0	-	-	-	-	-	-	-	-	-
		19/20	84,4	100,0	67,0	60,0	-	-	-	-	-	-	-	-	-
		15/20 Average	-	-	74,0	60,8	-	-	-	-	-	-	-	-	-
XIII - San Luis		20/21	86,8	90,1	18,2	10,8	-	-	-	-	-	-	-	-	-
		19/20	74,6	87,8	32,0	25,0	1,0	-	-	-	-	-	-	-	-
		15/20 Average	-	-	30,2	19,0	1,0	-	-	-	-	-	-	-	-
National		20/21	87,6	91,8	35,0	30,9	2,1	0,1	-	-	-	-	-	-	-
		19/20	87,3	97,9	49,0	45,0	9,0	4,0	-	-	-	-	-	-	-
		15/20 Average	-	-	44,4	39,0	9,0	4,6	-	-	-	-	-	-	-

EARLY CORN 2020/21

Regional participation in the total national area (%)															
Regions	II	VI	I	VII	IX	X	VIII	XII	III	IV	V	XI	XIV	XIII	XV
Nat. Part. 2019/20	22,5	16,2	12,8	12,5	8,7	4,2	4,0	3,8	2,9	2,9	2,9	2,7	1,7	1,1	1,0
Hist. Nat. Part.	19,8	15,2	11,5	11,7	9,6	4,4	4,8	4,0	4,3	5,1	2,3	3,0	1,7	1,7	0,9
Moisture condition, Crop condition & Development stages															Week 49
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested				
I - NOA		20/21	-	-	-	-	-	-	-	-	-	-	-	-	-
		19/20	-	-	-	-	-	-	-	-	-	-	-	-	-
		15/20 Average	-	-	3,0	-	-	-	-	-	-	-	-	-	-
II - NEA		20/21	-	-	-	-	-	-	-	-	-	-	-	-	-
		19/20	-	-	-	-	-	-	-	-	-	-	-	-	-
		15/20 Average	-	-	6,8	-	-	-	-	-	-	-	-	-	-
III - CN Cba		20/21	66,0	75,0	100,0	100,0	3,0	-	-	-	-	-	-	-	-
		19/20	89,0	99,0	100,0	100,0	18,0	5,0	-	-	-	-	-	-	-
		15/20 Average	-	-	100,0	84,2	13,4	6,0	-	-	-	-	-	-	-
IV - S Cba		20/21	90,0	95,0	100,0	100,0	4,0	-	-	-	-	-	-	-	-
		19/20	85,0	97,0	100,0	100,0	9,0	-	-	-	-	-	-	-	-
		15/20 Average	-	-	100,0	87,8	16,2	8,0	-	-	-	-	-	-	-
VI - Núcleo Norte		20/21	86,0	90,0	100,0	100,0	15,0	-	-	-	-	-	-	-	-
		19/20	93,0	99,0	100,0	100,0	35,0	15,0	-	-	-	-	-	-	-
		15/20 Average	-	-	100,0	96,0	45,0	22,4	-	-	-	-	-	-	-
VII - Núcleo Sur		20/21	88,0	92,0	100,0	100,0	2,0	-	-	-	-	-	-	-	-
		19/20	88,0	99,0	100,0	100,0	15,0	2,0	-	-	-	-	-	-	-
		15/20 Average	-	-	100,0	96,0	19,8	6,6	-	-	-	-	-	-	-
VIII - CE E. Rios		20/21	69,0	75,0	100,0	100,0	22,0	5,0	-	-	-	-	-	-	-
		19/20	91,0	100,0	100,0	100,0	65,0	41,0	-	-	-	-	-	-	-
		15/20 Average	-	-	100,0	92,8	68,2	39,0	-	-	-	-	-	-	-
IX - N LP - S BA		20/21	94,0	99,0	100,0	100,0	-	-	-	-	-	-	-	-	-
		19/20	84,0	97,0	100,0	100,0	1,0	-	-	-	-	-	-	-	-
		15/20 Average	-	-	100,0	91,6	2,8	0,4	-	-	-	-	-	-	-
X - Ctro BA		20/21	94,0	97,0	100,0	92,0	-	-	-	-	-	-	-	-	-
		19/20	85,0	99,0	100,0	100,0	2,0	-	-	-	-	-	-	-	-
		15/20 Average	-	-	100,0	94,2	3,2	-	-	-	-	-	-	-	-
XII - SE BA		20/21	91,0	98,0	100,0	78,0	-	-	-	-	-	-	-	-	-
		19/20	85,0	100,0	100,0	92,0	-	-	-	-	-	-	-	-	-
		15/20 Average	-	-	100,0	83,0	-	-	-	-	-	-	-	-	-
National		20/21	86,4	91,0	63,7	61,6	4,1	0,2	-	-	-	-	-	-	-
		19/20	87,3	97,9	74,0	74,0	15,0	6,0	-	-	-	-	-	-	-
		15/20 Average	-	-	77,2	65,6	16,4	8,4	-	-	-	-	-	-	-

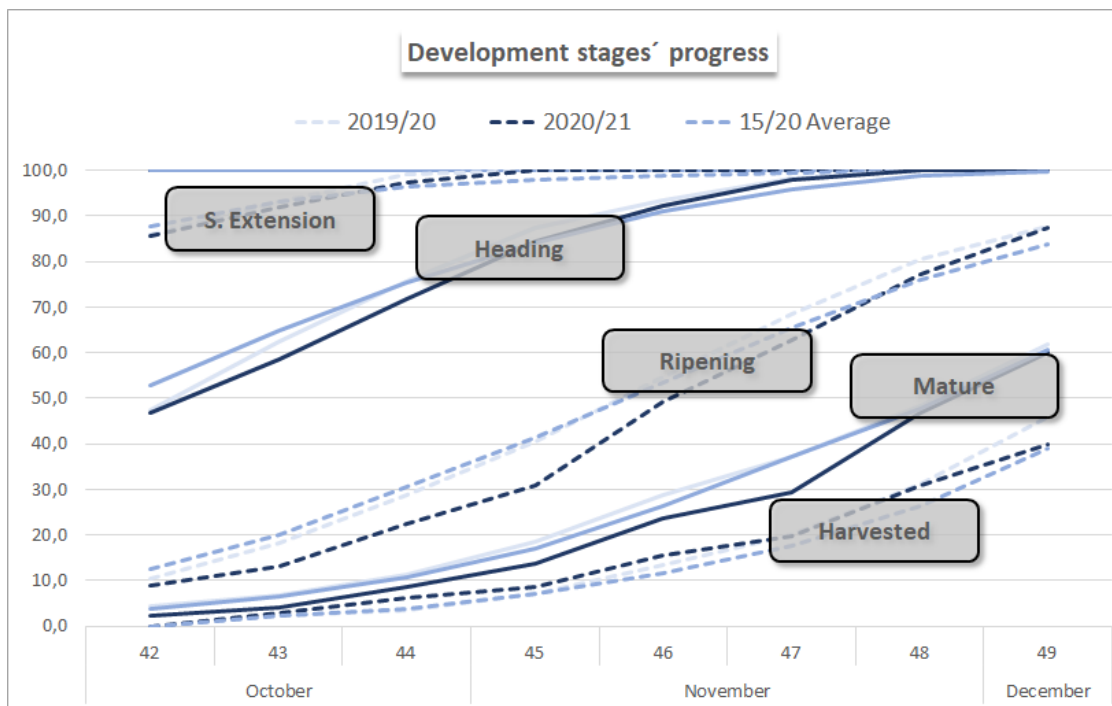
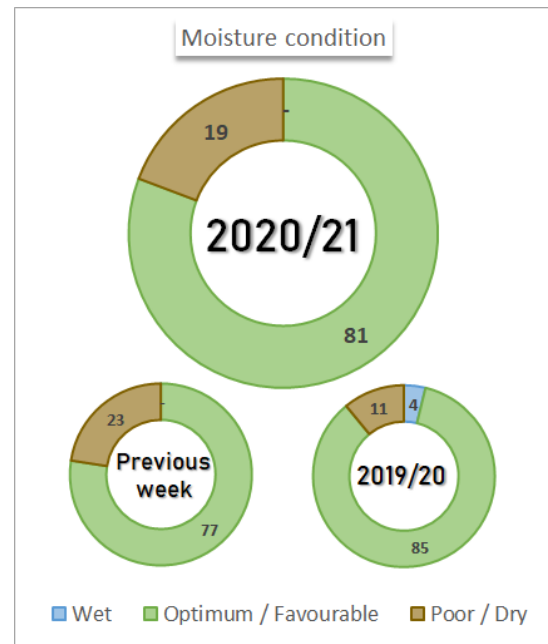
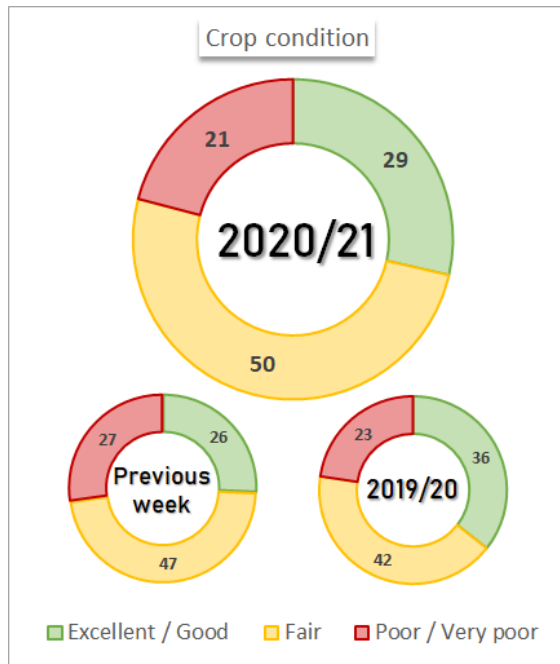
SUNFLOWER 2020/21



Regional participation in the total national area (%)															
Regions	XII	XI	V	IX	XIV	X	II	IV	XIII	VI	VII	XV	VIII	III	I
Nat. Part. 2019/20	28,2	26,8	12,5	10,0	7,1	5,0	4,6	1,5	1,4	0,8	0,6	0,6	0,5	0,4	0,0
Hist. Nat. Part.	22,0	21,8	14,2	7,6	5,6	3,6	20,4	1,3	1,4	0,6	0,5	0,4	0,4	0,3	0,0

Moisture condition, Crop condition & Development stages												Week 49			
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested				
II - NEA		20/21	26,0	17,0	100,0	100,0	100,0	100,0	60,0	21,0	-				
		19/20	94,0	100,0	100,0	100,0	100,0	100,0	65,0	28,0	-				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	76,2	31,0	0,8				
V - CN S Fe		20/21	56,0	84,0	100,0	100,0	100,0	81,0	32,0	9,0	-				
		19/20	100,0	100,0	100,0	100,0	100,0	84,0	44,0	14,0	-				
		15/20 Average	-	-	100,0	100,0	100,0	85,2	43,6	15,8	-				
IX - N LP - S BA		20/21	96,0	96,0	100,0	100,0	24,0	-	-	-	-				
		19/20	95,0	94,0	95,0	90,0	23,0	-	-	-	-				
		15/20 Average	-	-	99,0	91,6	24,0	-	-	-	-				
X - Ctro BA		20/21	97,0	100,0	100,0	95,0	3,0	-	-	-	-				
		19/20	95,0	94,0	95,0	90,0	23,0	-	-	-	-				
		15/20 Average	-	-	99,0	91,6	24,0	-	-	-	-				
XI - SO BA - S LP		20/21	96,0	97,0	100,0	92,0	-	-	-	-	-				
		19/20	89,0	88,0	96,0	69,0	-	-	-	-	-				
		15/20 Average	-	-	95,4	74,8	-	-	-	-	-				
XII - SE BA		20/21	96,0	97,0	100,0	90,0	-	-	-	-	-				
		19/20	97,0	98,0	100,0	88,0	-	-	-	-	-				
		15/20 Average	-	-	98,2	82,8	0,8	-	-	-	-				
XIV - Cuenca Sal.		20/21	98,0	98,0	100,0	92,0	18,0	-	-	-	-				
		19/20	97,0	96,0	100,0	97,0	19,0	-	-	-	-				
		15/20 Average	-	-	100,0	91,8	22,2	-	-	-	-				
National		20/21	86,9	91,3	100,0	94,2	23,7	15,7	6,8	2,1	-				
		19/20	94,9	96,1	99,0	89,0	39,0	32,1	18,8	7,4	-				
		15/20 Average	-	-	98,4	86,2	39,8	33,1	21,6	8,5	0,2				

WHEAT 2020/21



Regional participation in the total national area (%)															
Regions	VI	XII	VII	XI	IX	III	V	I	X	IV	II	VIII	XIV	XV	XIII
Nat. Part. 2019/20	13,1	11,0	10,0	9,8	9,2	7,9	7,7	6,2	6,1	5,7	5,6	5,1	2,0	0,4	0,2
Hist. Nat. Part.	13,3	9,7	9,5	9,3	8,3	11,6	6,9	6,1	5,3	6,6	6,8	4,6	1,6	0,3	0,2

Moisture condition, Crop condition & Development stages													Week 49		
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Tillering	Stem Extension	Heading	Ripening	Mature	Harvested				
I - NOA		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
II - NEA		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
III - CN Cba		20/21	7,0	-	100,0	100,0	100,0	100,0	100,0	96,0	91,3				
		19/20	62,0	47,0	100,0	100,0	100,0	100,0	100,0	86,0	60,9				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	99,2	85,2	66,8				
IV - S Cba		20/21	16,0	12,0	100,0	100,0	100,0	100,0	98,0	61,0	24,9				
		19/20	52,0	19,0	100,0	100,0	100,0	100,0	100,0	67,0	34,4				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	89,6	60,6	28,9				
V - CN S Fe		20/21	16,0	28,0	100,0	100,0	100,0	100,0	100,0	100,0	95,5				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	93,9				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	97,2	90,2				
VI - Núcleo Norte		20/21	43,0	25,0	100,0	100,0	100,0	100,0	100,0	76,0	65,5				
		19/20	84,0	57,0	100,0	100,0	100,0	100,0	100,0	76,0	75,6				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	96,2	74,8	63,5				
VII - Núcleo Sur		20/21	91,0	76,0	100,0	100,0	100,0	100,0	100,0	59,0	10,7				
		19/20	82,0	48,0	100,0	100,0	100,0	100,0	100,0	59,0	25,7				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	90,4	57,8	31,9				
IX - N LP - S BA		20/21	90,0	89,0	100,0	100,0	100,0	100,0	81,0	27,0	-				
		19/20	48,0	26,0	100,0	100,0	100,0	100,0	73,0	27,0	5,7				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	67,6	32,4	4,7				
X - Ctro BA		20/21	92,0	98,0	100,0	100,0	100,0	100,0	57,0	21,0	-				
		19/20	63,0	25,0	100,0	100,0	100,0	100,0	59,0	21,0	1,3				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	57,0	18,6	1,1				
XI - SO BA - S LP		20/21	92,0	97,0	100,0	100,0	100,0	100,0	70,0	17,0	-				
		19/20	16,0	-	100,0	100,0	100,0	100,0	62,0	17,0	2,8				
		15/20 Average	-	-	100,0	100,0	100,0	99,4	58,2	18,4	0,6				
XII - SE BA	Pests	20/21	90,0	95,0	100,0	100,0	100,0	100,0	59,0	19,0	-				
		19/20	68,0	52,0	100,0	100,0	100,0	100,0	56,0	19,0	-				
		15/20 Average	-	-	100,0	100,0	100,0	99,0	50,6	18,0	-				
National		20/21	80,7	79,1	100,0	100,0	100,0	100,0	87,5	60,0	39,9				
		19/20	58,3	34,4	100,0	100,0	100,0	100,0	87,6	61,9	46,0				
		15/20 Average	-	-	100,0	100,0	100,0	99,8	83,8	60,6	39,0				